

BLINN COLLEGE
INVESTMENT REPORT BY FUND
MAY 31, 2012

| | Coupon Interest Rate | YTM Interest Rate | Book Value 04/30/12 | Receipts | Interest Earnings | Distributions | Book Value 05/31/12 | Market Value 05/31/12 | Operating Funds | Restricted Funds |
|---|----------------------------|-------------------------|------------------------|----------------------|----------------------|------------------------|------------------------|--------------------------|----------------------|---------------------|
| Operating / Restricted Cash and Cash Equivalents | | | | | | | | | | |
| BNB-Savings Acct. | 1.51% | | 9,445,602.71 | 8,931,018.12 | 10,730.87 | (8,687,642.21) | 9,699,709.49 | 9,699,709.49 | 9,699,709.49 | - |
| BNB-Student Loan Acct. | 1.51% | | 6,160.12 | - | 2.36 | (6,060.12) | 102.36 | 102.36 | 102.36 | - |
| BNB-Accts Payable Acct. | 1.51% | | (40,817.41) | 1,662,090.96 | 605.79 | (1,532,238.30) | 89,641.04 | 89,641.04 | 89,641.04 | - |
| BNB-Payroll Acct. | 1.51% | | 16,439.41 | 3,804,196.09 | 313.00 | (3,810,635.50) | 10,313.00 | 10,313.00 | 10,313.00 | - |
| BNB-Endowment Fund | 1.51% | | 9,810.48 | - | 3.71 | (9,710.48) | 103.71 | 103.71 | - | 103.71 |
| BNB-Workers' Comp Acct. | 1.51% | | 1,672.15 | 16,130.27 | 4.90 | (16,436.01) | 1,371.31 | 1,371.31 | 1,371.31 | - |
| BNB-Web | 1.51% | | 382,250.65 | 2,626,050.24 | 686.55 | (2,646,734.50) | 362,252.94 | 362,252.94 | 362,252.94 | - |
| BNB-Sports Medicine | 1.51% | | (13,931.14) | 30,363.79 | 25.76 | (4,469.65) | 11,988.76 | 11,988.76 | 11,988.76 | - |
| Wells Fargo Bank - Schulenburg | 0.00% | | 27,761.51 | 33,079.93 | - | (29,457.68) | 31,383.76 | 31,383.76 | 31,383.76 | - |
| Citizens State Bank - Sealy | 0.00% | | 23,408.12 | 23,311.70 | - | (27,189.09) | 19,530.73 | 19,530.73 | 19,530.73 | - |
| Petty Cash | 0.00% | | 7,526.02 | 15.07 | - | (34.21) | 7,506.88 | 7,506.88 | 7,506.88 | - |
| Subtotal Cash in Bank and Petty Cash | | | 9,865,882.62 | 17,126,256.17 | 12,372.94 | (16,770,607.75) | 10,233,903.98 | 10,233,903.98 | 10,233,800.27 | 103.71 |
| TexPool - Endowments | 0.12% | | 259,399.47 | - | 27.42 | - | 259,426.89 | 259,426.89 | - | 259,426.89 |
| TexPool - Unrestricted Operating Fund Balance | 0.12% | | 818,695.24 | - | 86.59 | - | 818,781.83 | 818,781.83 | 818,781.83 | - |
| TexPool - Building Improvement Fund | 0.12% | | 3,673.38 | - | 0.31 | - | 3,673.69 | 3,673.69 | - | 3,673.69 |
| Lone Star/General Acct. - Unrestricted | 0.23% | | 8,180,779.99 | - | 1,810.27 | - | 8,182,590.26 | 8,182,590.26 | 8,182,590.26 | - |
| Lone Star/Bond Reserve Acct. - Bond Reserve | 0.23% | | 111,854.88 | - | 21.77 | - | 111,876.65 | 111,876.65 | - | 111,876.65 |
| TexStar - Unrestricted | 0.12% | | 175,882.00 | - | 19.01 | - | 175,901.01 | 175,901.01 | 175,901.01 | - |
| Subtotal Cash in Investment Pools | | | 9,550,284.96 | - | 1,965.37 | - | 9,552,250.33 | 9,552,250.33 | 9,177,273.10 | 374,977.23 |
| Total Cash and Cash Equivalents | | | 19,416,167.58 | 17,126,256.17 | 14,338.31 | (16,770,607.75) | 19,786,154.31 | 19,786,154.31 | 19,411,073.37 | 375,080.94 |
| Endowment Fund Investments | | | | | | | | | | |
| FHLB - 3133XWNB1 (Due 06/12/15) | 2.87% | 2.31% | 1,027,704.10 | - | 2,395.84 | (443.54) | 1,029,656.40 | 1,082,966.53 | - | 1,029,656.40 |
| FHLB - 3133XXP43 (Due 03/11/16) | 3.12% | 2.37% | 1,031,663.85 | - | 2,604.16 | (589.72) | 1,033,678.29 | 1,090,304.44 | - | 1,033,678.29 |
| FNMA 3136FRC43 (Due 07/27/16) | 2.05% | 2.05% | 2,010,705.56 | - | 3,416.66 | - | 2,014,122.22 | 2,019,822.22 | - | 2,014,122.22 |
| FHLB 313371ZX7 (Due 12/08/17) | 2.63% | 1.80% | 1,053,922.25 | - | 2,187.50 | (646.93) | 1,055,462.82 | 1,083,054.58 | - | 1,055,462.82 |
| FFCB 31331KWH9 (Due 08/28/18) | 1.95% | 2.03% | 998,710.33 | 61.93 | 1,625.00 | - | 1,000,397.26 | 1,046,687.50 | - | 1,000,397.26 |
| FNMA 3136FR6S7 (Due 12/28/18) | 2.00% | 2.00% | 1,006,833.33 | - | 1,666.67 | - | 1,008,500.00 | 1,011,290.00 | - | 1,008,500.00 |
| FNMA 3136FTAA7 (Due 09/28/17) | 1.50% | 1.50% | 1,001,375.00 | - | 1,250.00 | - | 1,002,625.00 | 1,004,815.00 | - | 1,002,625.00 |
| FHLMC 3134G3AD2 (Due 11/29/18) | 2.05% | 2.05% | 1,008,655.56 | - | 1,708.33 | (10,250.00) | 1,000,113.89 | 1,011,403.89 | - | 1,000,113.89 |
| Unrealized Gain (Loss) on Endowment Investments | 0.00% | 0.00% | 212,640.02 | - | - | (6,851.74) | 205,788.28 | - | - | 205,788.28 |
| Blue Bell Creameries, L.P. | 0.00% | 0.00% | 474,000.00 | - | - | - | 474,000.00 | 474,000.00 | - | 474,000.00 |
| Subtotal Endowment Fund Investments | | | 9,826,210.00 | 61.93 | 16,854.16 | (18,781.93) | 9,824,344.16 | 9,824,344.16 | - | 9,824,344.16 |

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|---|-------------------------------------|----------------------------------|--------------------------------|----------------------|------------------------------|------------------------|--------------------------------|----------------------------------|----------------------------|-----------------------------|
| Bond Reserve Fund Investments | | | | | | | | | | |
| FHLMC - 3128X2RA5 (Due 12/01/15) | 5.30% | 2.64% | 954,793.17 | - | 3,798.33 | (24,552.83) | 934,038.67 | 992,611.92 | - | 934,038.67 |
| FNMA - 31359M2D4 (Due 12/15/16) | 4.87% | 3.01% | 964,572.87 | - | 3,575.00 | (1,233.30) | 966,914.57 | 1,055,207.27 | - | 966,914.57 |
| FNMA - 3135GOGY3 (Due 01/30/17) | 1.25% | 1.23% | 1,003,886.96 | - | 1,041.67 | (12.76) | 1,004,915.87 | 1,019,426.68 | - | 1,004,915.87 |
| FHLB - 313371ZX7 (Due 12/08/17) | 2.62% | 1.44% | 1,074,170.20 | - | 2,187.50 | (806.88) | 1,075,550.82 | 1,083,054.58 | - | 1,075,550.82 |
| FHLB - 313378QKO (Due 03/08/19) | 1.87% | 1.86% | 1,002,603.12 | - | 1,562.50 | (4.38) | 1,004,161.24 | 1,030,067.92 | - | 1,004,161.24 |
| Unrealized Gain (Loss) on Bnd Reserve Investments | 0.00% | 0.00% | 190,350.85 | 4,436.35 | - | - | 194,787.20 | - | - | 194,787.20 |
| Subtotal Bond Reserve Fund Investments | | | 5,190,377.17 | 4,436.35 | 12,165.00 | (26,610.15) | 5,180,368.37 | 5,180,368.37 | - | 5,180,368.37 |
| Total Investments | | | 15,016,587.17 | 4,498.28 | 29,019.16 | (45,392.08) | 15,004,712.53 | 15,004,712.53 | - | 15,004,712.53 |
| Total Cash, Cash Equivalents and Investments | | | 34,432,754.75 | 17,130,754.45 | 43,357.47 | (16,815,999.83) | 34,790,866.84 | 34,790,866.84 | 19,411,073.37 | 15,379,793.47 |

| Benchmark Rate | 05/31/12 | 04/30/12 | 05/31/11 |
|-----------------------|-----------------|-----------------|-----------------|
| 182 Day T-Bill | 0.14% | 0.14% | 0.10% |
| One Year Treasury | 0.19% | 0.18% | 0.19% |
| Two Year Treasury | 0.29% | 0.26% | 0.52% |
| Five Year Treasury | 0.76% | 0.84% | 1.77% |

This schedule is in compliance with the Public Funds Investment Act and the Investment Policy of Blinn College

Signed:

President

Vice President

Director of Accounting